

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China-Hongkong Photo Products Holdings Limited
Date Submitted	3 September 2013

I. Movements in Authorised Share Capital

(1) Stool and $(01122)$ Decem	intion	China-H	V Dhoto
(1) Stock code : $01123$ Description	iption :	Сппа-п	K PIIOIO
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : Descri	iption :		
(2) Stock code : Descri	iption : <u></u> No. of ordinary shares	Par value (State currency)	capital
(2) Stock code : Describer Describ	No. of ordinary	(State	capital
	No. of ordinary	(State	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	(State	capital

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,163,828,377			
Increase/ (decrease) during the month	21,489,972			
Balance at close of the month	1,185,318,349			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)					· · · · · · · · · · · · · · · · · · ·	
( ,						
3.Exercise Price						
HK\$						
Masting approved						
Meeting approved						
Ordinary shares						
(Note 1)		_				
		Tot	al A. (Ordin	ary shares)		
				nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise of				
options (State currenc						

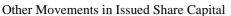
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
$\overline{}$					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	$\backslash$				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
	( / / )		$\backslash$		
4.					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Charge of the I	acuar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(//)					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )	$\sim$				
3.	_	-				
	_	$\sim$				
	_	Ň	$\backslash$			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )					
	_					
	_			$\backslash$	$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date					\ \	$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
				nary shares)		
			(Pretere	ence shares)		. \
			(			· \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



,	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable ( <i>Note 1</i> )				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue       inform         Inform       Inform         Class of shares issuable		Tanada			F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: ( / / )       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)		Type of Issue							month
6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (//)         (d/mm/yyyy)       EGM approval date: $(//)$ 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : HKD       0.698         Issue and allotment date : $(1/R/2013)$ AGM approval date: $(1/R/2012)$	5.	Scrip dividend	At price : State currency	,	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
redeemed (Note 1)         7. Redemption of shares         Redemption date : $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)	6.	Repurchase of shares			repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date:				
redeemed (Note 1)         7. Redemption of shares         Redemption date : $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)									
(dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) $(dd/mm/yyyy)$ Class of shares issuable Ordinary (Note 1) $(Note 1)$ 8. Consideration issue At price : HKD 0.698 Issue and allotment date : (dd/mm/yyyy) (13/8/2013) AGM approval date: (dd/mm/yyyy) (10/8/2012)	7.	Redemption of			redeemed ( <i>Note 1</i> ) Redemption date :	( / /	)		
(Note 1) 8. Consideration issue At price : HKD <u>0.698</u> Issue and allotment date : (dd/mm/yyyy) (13/8/2013) AGM approval date: (dd/mm/yyyy) (10/8/2012)		shares			EGM approval date:	( / /	)		
date : (dd/mm/yyyy) $(13/8/2013)$ $AGM approval date: (dd/mm/yyyy) $ $(10/8/2012)$						Ordina	ur <u>y</u>		
(dd/mm/yyyy) (10/8/2012)	8.	Consideration issue	At price : HKD	0.698		(13/8/20	)13)		
						(10/8/20	)12)	21,489,972	Nil

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuabl ( <i>Note 1</i> )	le		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (1	(Ordinary share Preference share (Other clas	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	21,489,972
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (i	t any):
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Submitted by:	Ng Yuk Wah, Eileen		
Title:	Director		
(Director Se	cretary or other duly authorised officer)		
(21100001, 20			

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*