

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China-Hongkong Photo Products Holdings Limited |
|----------------|--|
| Date Submitted | 3 September 2013 |

I. Movements in Authorised Share Capital

| (1) Stool and (01122) Decem | intion | China-H | V Dhoto |
|--|---|----------------------------------|---|
| (1) Stock code : 01123 Description | iption : | Сппа-п | K PIIOIO |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000.00 |
| | | | |
| (2) Stock code : Descri | iption : | | |
| (2) Stock code : Descri | iption : <u></u> No. of ordinary shares | Par value (State currency) | capital |
| (2) Stock code : Describer Describ | No. of ordinary | (State | capital |
| | No. of ordinary | (State | Authorised share capital (State currency) |
| Balance at close of preceding month | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,163,828,377 | | | |
| Increase/ (decrease) during the month | 21,489,972 | | | |
| Balance at close of the month | 1,185,318,349 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|------------------------|---------------|------------------|--------------|--------------|---------------------------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | · · · · · · · · · · · · · · · · · · · | |
| (, | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Masting approved | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | Tot | al A. (Ordin | ary shares) | | |
| | | | | nce shares) | | |
| | | | (0 | Other class) | | |
| Total funds raised dur | ing the month | from exercise of | | | | |
| options (State currenc | | | | | | |
| | | | | | | |

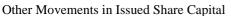
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| <u>\.</u> | | | | | |
| $\overline{}$ | | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | \backslash | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| | (/ /) | | \backslash | | |
| 4. | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) | | | | \backslash | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

| Convertibles (i.e. Convertible in | to Charge of the I | acuar which are to | | For Main Board | and GEM liste | d issuers |
|---|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>¥.</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | · | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (//) | | | | | |
| | | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | $\overline{}$ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | \sim | | | | |
| 3. | _ | - | | | | |
| | _ | \sim | | | | |
| | _ | Ň | \backslash | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | \backslash | | |
| (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | _ | | | | | |
| | _ | | | \backslash | \backslash | |
| Stock code (if listed) | | | | | $\overline{}$ | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | \ \ | \backslash |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | \backslash |
| | | | | nary shares) | | |
| | | | (Pretere | ence shares) | | . \ |
| | | | (| | | · \ |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |



| , | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|-------|---|--|---|
| X | Rights issue | | Class of shares issuable (<i>Note 1</i>) | | | | |
| | | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| Type of Issue inform Inform Inform Class of shares issuable | | Tanada | | | F | For Main | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|----------------------|------------------------------|-------|--|----------|-------------|---|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) | | Type of Issue | | | | | | | month |
| 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (d/mm/yyyy) EGM approval date: $(//)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : HKD 0.698 Issue and allotment date : $(1/R/2013)$ AGM approval date: $(1/R/2012)$ | 5. | Scrip dividend | At price : State currency | , | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | | | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) | 6. | Repurchase of shares | | | repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: | | | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) $(dd/mm/yyyy)$ Class of shares issuable Ordinary (Note 1) $(Note 1)$ 8. Consideration issue At price : HKD 0.698 Issue and allotment date : (dd/mm/yyyy) (13/8/2013) AGM approval date: (dd/mm/yyyy) (10/8/2012) | 7. | Redemption of | | | redeemed (<i>Note 1</i>) Redemption date : | (/ / |) | | |
| (Note 1) 8. Consideration issue At price : HKD <u>0.698</u> Issue and allotment date : (dd/mm/yyyy) (13/8/2013) AGM approval date: (dd/mm/yyyy) (10/8/2012) | | shares | | | EGM approval date: | (/ / |) | | |
| date : (dd/mm/yyyy) $(13/8/2013)$ $AGM approval date: (dd/mm/yyyy) $ $(10/8/2012)$ | | | | | | Ordina | ur <u>y</u> | | |
| (dd/mm/yyyy) (10/8/2012) | 8. | Consideration issue | At price : HKD | 0.698 | | (13/8/20 |)13) | | |
| | | | | | | (10/8/20 |)12) | 21,489,972 | Nil |

| | | | | For Main Boar | d and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuabl (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. (1 | (Ordinary share Preference share (Other clas | es) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 21,489,972 |
|---|----------|----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

| Remarks (i | t any): |
|------------|---------|
|------------|---------|

| Submitted by: | Ng Yuk Wah, Eileen | | |
|---------------|---|--|--|
| Title: | Director | | |
| (Director Se | cretary or other duly authorised officer) | | |
| (21100001, 20 | | | |
| | | | |
| | | | |
| | | | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*